

Price Sensitive Information

This is for kind information of all concerned that the Board of Directors of South Bangla Agriculture & Commerce Bank Limited in its 125th Meeting held on September 07, 2021 at 4:00 p.m. has taken the following Price Sensitive decisions:

a. Regarding Annual General Meeting (AGM):

1.	Nature of Meeting	:	8 th Annual General Meeting (AGM)
2.	Day and Date	:	Day: Thursday Date: 21/10/2021
3.	Record Date	:	28/09/2021 (for entitlement of Cash Dividend only and to attend & vote in AGM)
4.	Venue & Time	:	Through Digital Platform at 3:30 p.m. (BD Time), organized from Head Office of the Bank as per Notification No. BSEC/CMRRCD/2009-193/08, dated: March 10, 2021.
5.	Recommendation	:	8.00% (eight percent) dividend recommended for the year of 2020 [4.00% (four percent) Cash & 4.00% (four percent) Stock]. It is mentionable that the shareholders whose names will appear in the Share Register of the Company or in the Depository on the "Record Date" will be eligible to attend and vote in the AGM as well as will be entitled to get such recommended Cash Dividend only, if approved by the Shareholders in the 8 th AGM. The Stock Dividend is subject to approval of shareholders in the 8 th AGM and subsequent approval of the Bangladesh Securities & Exchange Commission (BSEC). The Record Date for entitlement of Stock Dividend (Bonus Shares) will be notified later as per Notification No. BSEC/CMRRCD/2009-193/23/Admin/123, dated: June 30, 2021 upon receipt of consent from BSEC. In this connection it is mentionable that the company has declared the Stock Dividend or Bonus Shares out of profit & retained earnings and not from any reserve. The reason for declaration of Stock Dividend is to meet the Basel III requirement.
6.	Link of online registration	:	https://sbacbank.bdvirtualagm.com

b. Other comparative key information is as under:

SI	Particulars	31 December 2020	31 December 2019	30 June 2021	30 June 2020
1.	Consolidated Net Asset Value Per Share	13.59	12.22	15.28	12.78
2.	Consolidated Net Asset Value Per Share after considering inflow of Share Capital through IPO	13.14	-	14.61	12.43
3.	Net Asset Value Per Share - Bank	13.59	12.22	15.28	12.78
4.	Net Asset Value Per Share after considering inflow of Share Capital through IPO - Bank	13.14	-	14.61	12.43

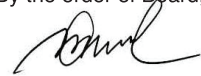
SI	Particulars	31 December 2020	31 December 2019	January to June 2021	January to June 2020	April to June 2021	April to June 2020
5.	Consolidated Earning Per Share (EPS)	1.39	1.41	0.31	0.49	0.18	0.16
6.	Consolidated Diluted Earning Per Share (EPS)	1.21	-	0.27		0.15	
7.	Earning Per Share (EPS) - Bank	1.39	1.41	0.31	0.49	0.18	0.16
8.	Diluted Earning Per Share (EPS) - Bank	1.21	-	0.27		0.15	
9.	Consolidated Net Operating Cash Flow Per Share (NOCFPS)	(0.42)	11.39	(10.69)	(8.78)		
10.	Consolidated Diluted Net Operating Cash Flow Per Share (NOCFPS)	(0.37)	-	(9.32)			
11.	Net Operating Cash Flow Per Share (NOCFPS) - Bank	(0.42)	11.39	(10.10)	(8.78)		
12.	Diluted Net Operating Cash Flow Per Share (NOCFPS) - Bank	(0.37)	-	(8.81)			

The Board of Directors of the Bank, in its 119th meeting held on 25 April 2021, adopted the financial statements of the Bank for the year ended 31 December 2020 as per Section 40 of Bank Company Act 1991 and subsequent DOS Circular 03 dated 10.10.2013 (before listing).

- c. In the same meeting the Board decided to form a Merchant Banking Company naming "SBAC Bank Capital Management Ltd." with a paid up capital of Tk. 40.00 (Forty) Crore and the authorized capital of Tk. 50.00 (Fifty) Crore subject to approval of Regulatory Authorities.
- d. The Board also decided to form an Asset Management Company naming "SBAC Bank Asset Management Company Ltd." with a paid up capital of Tk. 40.00 (Forty) Crore and the authorized capital of Tk. 50.00 (Fifty) Crore subject to approval of Regulatory Authorities.

Dated: Dhaka
September 7, 2021

By the order of Board,



Md. Mokaddess Ali ACS
SVP & Company Secretary